

BURLESON HEALTH AND WELLNESS REGISTRATION FORM

(Please Print)

Today's date:				Name you wish to be called:				
PATIENT INFORMATION								
Patient's last name:		First:		Middle:		Home or Cell phone no:		
Last 4 Digits of SSN:		Marital status: Single Married		Divorced Widow(er) Separated Partner		Birth date: / /	Age:	Sex: M F T
Street address:				Apartment No:				
City:		State:	ZIP Code:		Email Address:			
Occupation:		Employer:				Employer phone no: ()		
Race: (Circle one) White Hispanic Asian Black/African Amer. Other Race American Indian		Ethnicity: <input type="radio"/> Hispanic or Latin <input type="radio"/> Not Hispanic <input type="radio"/> Refuse to report		Primary Language:				
Referred to clinic by (please check one box):								
<input type="checkbox"/> Insurance <input type="checkbox"/> Family <input type="checkbox"/> Close to home/work <input type="checkbox"/> Yellow Pages <input type="checkbox"/> Other								
Other family members seen here:								

INSURANCE INFORMATION							
(Please give your insurance card to the receptionist.)							
Policy Holder's Name:		Birth date: / /		Address (if different):		Home phone no: ()	
Is this person a patient here?							
Occupation:	Employer:	Employer address:				Employer phone no: ()	
Relationship to patient: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other							
Name of secondary insurance:		Policy Holder's name:			Group no:	Policy no:	
Relationship to patient: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other							

IN CASE OF EMERGENCY							
Name of local friend or relative:				Relationship to patient:	Home phone no.: ()		Cell phone no: ()
By my signature below, I hereby authorize payment of medical benefits directly to Burleson Health and Wellness for services rendered. Authorization is hereby granted to Burleson Health and Wellness to release information as may be necessary to process and complete my claim. I understand I am financially responsible for this account.							
_____ <i>Patient/Guardian signature</i>						_____ <i>Date</i>	

BURLESON HEALTH AND WELLNESS
Patient Consent for Use and Disclosure of Protected Health Information

I hereby give my consent for Burleson Health and Wellness to use and disclose protected health information (PHI) about me to carry out treatment, payment and health care operations (TPO). The Notice of Privacy Practices provided by Burleson Health and Wellness describes such uses and disclosures more completely.

I have the right to review the Notice of Privacy Practices prior to signing this consent. Burleson Health and Wellness reserves the right to revise its Notice of Privacy Practices at any time. A revised Notice of Privacy Practices may be obtained by forwarding a written request to Privacy Officer, 808 Keller Parkway, Keller, Texas 76248.

With this consent, Burleson Health and Wellness may mail to my home or other alternative location any items that assist the practice in carrying out TPO, such as appointment reminder calls and patient statements as long as they are marked "Personal and Confidential".

I have the right to request that Burleson Health and Wellness restrict how it uses or discloses my PHI to carry out TPO. The practice is not required to agree to my requested restrictions, but if it does, it is bound by this agreement.

By signing this form, I am consenting to allow Burleson Health and Wellness to use and disclose my protected health information to carry out treatment, payment and healthcare operations.

I may revoke my consent in writing except to the extent that the practice has already made disclosures in reliance upon my prior consent.

I have read and understand the consent for PHI and have been provided a Burleson Health and Wellness practice information handout.

Signature: _____ Date: _____ Relationship to Patient: _____

Print Patient's Name: _____

Print Name of Legal Guardian, if Applicable _____

CONTINUED ON BACK

PHI CONSENT

In order to protect your privacy we have developed a policy on leaving messages or discussing in person your PHI with someone other than yourself:

We will not discuss any medical information with anyone except the patient or legal guardian.

We will not leave any medical information on an answering machine.

We will not leave any medical information on a voice mail system.

We will attempt to, as a courtesy, leave a reminder message regarding an upcoming appointment.

UNLESS

We have your written permission to leave messages for you. Please read the information below and consider carefully whom you want to have access to your medical information, such as test results. Please fill out only **ONE** of the following sections below to make your preferences known.

A. I DO consent to leave detailed messages or discuss in person my PHI:

I, _____ give Burleson Health and Wellness permission to leave phone messages or discuss my medical care with the following individuals: (Initial each option) This consent will remain in effect until rescinded in writing.	
My home phone answering machine number _____	Initials _____
My cell phone voice mail number _____	Initials _____
My spouse (name) _____	Initials _____
Other (name) _____ Phone# _____	Initials _____
Signature _____	Date _____

B. I DO NOT consent to leave detailed messages or discuss in person my PHI:

I, _____ wish to be contacted personally and I do not authorize detailed messages regarding my medical care to be left on an answering machine, cell phone or with others.	
Signature _____	Date _____

C. Revocation of prior consent

I, _____ wish to rescind the above authorizations.	
Signature _____	Date _____

**BURLESON HEALTH AND WELLNESS
312 E. RENFRO, SUITE 101
BURLESON, TX 76028**

**Nurse Practitioner / Physician Assistant
Consent Form**

This facility has on staff a Nurse Practitioner and a Physician Assistant to assist in the delivery of quality medical care.

A Nurse Practitioner/ Physician Assistant are not doctors. A Nurse Practitioner and a Physician Assistant are advanced graduates of a certified program and are licensed by the appropriate state board. Under the supervision of a physician, a Nurse Practitioner or a Physician Assistant can diagnose, treat, and monitor common acute and chronic diseases as well as provide health maintenance care.

“Supervision” does not require the constant physical presence of the doctor, but rather overseeing the activities of and accepting responsibility for the medical services provided.

A Nurse Practitioner or a Physician Assistant may provide such medical services that are within his or her education, training, and experience. These services may include:

- Obtaining histories and performing physical exams
- Ordering and/or performing diagnostic and therapeutic procedures
- Formulating a working diagnosis
- Developing and implementing a treatment plan
- Monitoring the effectiveness of therapeutic interventions
- Offering counseling and education
- Supplying sample medications and writing prescriptions
- Making appropriate referrals

I have read the above, and hereby consent to the services of a Nurse Practitioner or a Physician Assistant for my health care needs.

I understand that at any time I can refuse to see the Nurse Practitioner or Physician Assistant and request to see the physician.

Name

Date

Signature

Confidential

Patient Name _____ Today's Date _____

Age _____ Birthdate _____ Date of last physical examination _____

What is your reason for visit? _____

- Symptoms -

Check (✓) conditions you currently have or have had in the past year.

GENERAL

- Chills, Depression, Dizziness, Fainting, Fever, Forgetfulness, Headache, Loss of sleep, Loss of weight, Nervousness, Numbness, Sweats

MUSCLE/JOINT/BONE

- Pain, weakness, numbness in: Arms, Back, Feet, Hands, Hips, Legs, Neck, Shoulders

GENITO-URINARY

- Blood in urine, Frequent urination, Lack of bladder control, Painful urination

GASTROINTESTINAL

- Appetite poor, Bloating, Bowel changes, Constipation, Diarrhea, Excessive hunger, Excessive thirst, Gas, Hemorrhoids, Indigestion, Nausea, Rectal bleeding, Stomach pain, Vomiting, Vomiting blood

CARDIOVASCULAR

- Chest pain, High blood pressure, Irregular heart beat, Low blood pressure, Poor circulation, Rapid heart beat, Swelling of ankles, Varicose veins

EYE, EAR, NOSE, THROAT

- Bleeding gums, Blurred vision, Crossed eyes, Difficulty swallowing, Double vision, Earache, Ear discharge, Hay fever, Hoarseness, Loss of hearing, Nosebleeds, Persistent cough, Ringing in ears, Sinus problems, Vision - Flashes, Vision - Halos

SKIN

- Bruise easily, Hives, Itching, Change in moles, Rash, Scars, Sore that won't heal

MEN only

- Breast lump, Erection difficulties, Lump in testicles, Penis discharge, Sore on penis, Other

WOMEN only

- Abnormal Pap Smear, Bleeding between periods, Breast lump, Extreme menstrual pain, Hot flashes, Nipple discharge, Painful intercourse, Vaginal discharge, Other

Date of last menstrual period _____ Date of last Pap Smear _____ Have you had a mammogram? _____ Are you pregnant? _____ Number of children _____

- Conditions -

Check (✓) conditions you currently have or have had in the past year.

- AIDS, Alcoholism, Anemia, Anorexia, Appendicitis, Arthritis, Asthma, Bleeding Disorders, Breast Lump, Bronchitis, Bulimia, Cancer, Cataracts

- Chemical Dependency, Chicken Pox, Diabetes, Emphysema, Epilepsy, Glaucoma, Goiter, Gonorrhea, Gout, Heart Disease, Hepatitis, Hernia, Herpes

- High Cholesterol, HIV Positive, Kidney Disease, Liver Disease, Measles, Migraine Headaches, Miscarriage, Mononucleosis, Multiple Sclerosis, Mumps, Pacemaker, Pneumonia, Polio

- Prostate Problem, Psychiatric Care, Rheumatic Fever, Scarlet Fever, Stroke, Suicide Attempt, Thyroid Problems, Tonsillitis, Tuberculosis, Typhoid Fever, Ulcers, Vaginal Infections, Venereal Disease

- Medications -

List medications you are currently taking.

Blank lines for listing medications.

Pharmacy Name _____ Phone _____

- Allergies -

Blank lines for listing allergies.

- Health History -

– Family History –

Relation	Age	State of Health	Age at Death	Cause of Death	Check (✓) if, your blood relatives had any of the following:	
					Disease	Relationship to you
Father					Arthritis, Gout	
Mother					Asthma, Hay Fever	
Brothers					Cancer	
					Chemical Dependency	
					Diabetes	
					Heart Disease, Strokes	
Sisters					High Blood Pressure	
					Kidney Disease	
					Tuberculosis	
					Other	

– Hospitalizations –

Year	Hospital	Reason for Hospitalization and Outcome

Have you ever had a blood transfusion? Yes No
 If yes, please give approximate dates _____

Serious Illness/Injuries	Date	Outcome

– Pregnancies –

Year of Birth	Sex of Birth	Complications if any

– Health Habits –

Check (✓) which you use and how much you use.

	Caffeine	
	Tobacco	
	Street Drugs	
	Other	

– Occupational –

Check (✓) if your work exposes you to:

	Stress		Hazardous Substances
	Heavy Lifting		Other

Occupation _____

To the best of my knowledge, the above information is complete and correct. I understand that it is my responsibility to inform my doctor if I, or my minor child, ever have a change in health.

Signature of Patient, Parent, Guardian or Personal Representative

Date

Please print name of Patient, Parent, Guardian or Personal Representative

Relationship to Patient

Reviewed By

Date



Texas Immunization Registry (ImmTrac2) Adult Consent Form



First Name, Middle Name, Last Name, Date of Birth, Gender, Telephone, Email address

Address, Apartment # / Building #, City, State, Zip Code, County

Mother's First Name, Mother's Maiden Name

Race (select all that apply), Ethnicity (select only one)

The Texas Immunization Registry (ImmTrac2) is a free service of the Texas Department of State Health Services (DSHS). The Texas Immunization Registry is a secure and confidential service that consolidates and stores your immunization records.

Consent for Registration and Release of Immunization Records to Authorized Persons / Entities

I understand that, by granting the consent below, I am authorizing release of my immunization information to DSHS and I further understand that DSHS will include this information in the Texas Immunization Registry.

State law permits the inclusion of immunization records for First Responders and their immediate family members in the Texas Immunization Registry. A "First Responder" is defined as a public safety employee or volunteer whose duties include responding rapidly to an emergency.

Please mark the appropriate box to indicate whether you are a First Responder or an Immediate Family Member. I am a FIRST RESPONDER. I am an IMMEDIATE FAMILY MEMBER (older than 18 years of age) of a First Responder.

By my signature below, I GRANT consent for registration. I wish to INCLUDE my information in the Texas Immunization Registry. Individual (or individual's legally authorized representative):

Printed Name, Signature, Date

Privacy Notification: With few exceptions, you have the right to request and be informed about information that the State of Texas collects about you.

PROVIDERS REGISTERED WITH the Texas Immunization Registry: Please enter client information in the Texas Immunization Registry and affirm that consent has been granted. DO NOT fax to the Texas Immunization Registry. Retain this form in your client's record.

Questions? Tel: (800) 252-9152 • Fax: (512) 776-7790 • https://www.dshs.texas.gov/immunize/immtrac/ Texas Department of State Health Services • Immunizations • Texas Immunization Registry – MC 1946 • P. O. Box 149347 • Austin, TX 78714-9347

BURLESON HEALTH AND WELLNESS

312 E. Renfro St., Suite 101

Burleson, Texas 76028

817-710-8800 Phone 817-379-6881 Fax

www.burlesonhealthwellness.com

Practice Hours

Monday – Thursday 8:00 to 5:00

Friday 9:00 to 12:00 – Closed each day from 12:00pm-1:15pm

Welcome!

We appreciate this opportunity to serve you. This handout contains information about our practice and is provided to answer most of the questions you might have about us.

Appointments

Patients are seen by appointment. When scheduling an appointment, please give the receptionist as much information as possible to ensure you are scheduled in an appropriate appointment time. If you arrive after your scheduled appointment time, you may be asked to reschedule depending on the provider's schedule for that day.

Cancellation Policy

A two (2) hour notice must be provided when canceling your scheduled appointment. If a two-hour notice is not received, you may be charged a \$25.00 fee. This charge will be your responsibility.

Phone Calls

Our main office number, 817-710-8800, is answered 24/7, after hour calls are forwarded to our answering service. In a life-threatening situation call 911.

Phone calls answered by the office are returned after morning and afternoon patients in the office have been seen. Calls received after 4:00 will be returned the next business day.

Medication Refills

When you need a refill, please contact your local or mail order pharmacy. They will fax our office a refill request. Please allow 24 hours to process refill requests. Requests are not processed after office hours, weekends or holidays.

A refill request will be denied if you missed a scheduled appointment, are not current on any laboratory tests required for the medication, or have not had your annual physical exam. If you are **stable** on your medications the schedule below is followed:

- Diabetic medications require labs drawn every 4 months and exam with provider
- Cholesterol medications require labs drawn every 6 months and exam with provider
- Thyroid medications require labs drawn every year at annual physical exam
- Hypertension medications require an exam every 6 months with provider
- An annual physical is required on every patient with a medical condition that is treated in our office

Patient Portal

We invite you to register for our patient portal. The portal which allows electronic access to your personal health record and electronic communication with our office.

Referrals Many insurance plans or specialist office require a referral from your primary care office. Please allow 5 business days for our office to process a referral. Our referral specialist will contact you when the referral has been completed so that you can then contact the specialist office for an appointment.

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Updated 5/4/22

Treatment of a Minor

A minor is any person under the age of 18 who has never been married or declared an adult by a court.

- In order for our office to treat a minor, we must have a written consent from a parent or legal guardian, including a statement as to the nature of the medical treatment to be given on a specific day.
- Minors age 15 and under **MUST** be accompanied by an adult who is 18 years of age and older, with a consent form from a parent or legal guardian.
- Minors age 16 or 17 must have written consent from a parent or legal guardian.

All minors must be accompanied by their parent or legal guardian in order to provide immunizations, invasive procedures, or injections.

Payment Policy

We are contracted with many insurers and health plans. We will bill those plans with which we have a contract and will collect any required co-payment, deductible or co-insurance amount at the time of service. The co-payment will be collected when you arrive for your appointment. New patients establishing care will have a co-payment or deductible amount due.

You are responsible for ensuring that we are providers on your insurance plan and for knowing what services you have coverage for, including but not limited to office visits, labs, procedures, physicals and immunizations. You will be responsible for paying for all services not covered by your insurance plan within thirty days of receiving a statement. Statements are sent by text and/or email.

If your insurance, address or phone number should change, please notify us immediately so that we can update your chart. Please bring your insurance card to each visit.

Past Due Accounts

Any account with a patient balance older than ninety (90) days may be given to a collection agency. Prior to your next visit the balance due and the collection agency fee of 40% of the balance must be paid. Continued non-payment of an account may result in termination of our patient/physician relationship.

Motor Vehicle Accidents (MVA)/Third-Party Liability

Our office does not file charges related to an MVA or third-party liability injury with your insurance. Payment is due at the time of service; an itemized receipt will be provided that you can submit to your MVA insurance carrier or third party insurance payer.

Workers' Compensation/DOT Physicals

We are not a Workers' Compensation or DOT authorized provider; therefore, we cannot treat you for any work related illness or injury or perform your DOT physical. Workers' Compensation benefits could be denied if you claim your condition is not work related but it actually is.

FMLA/Disability Forms

There is a \$25 fee for completion of these forms and our office requires 7 business days to complete.

Privacy Practices

You may at any time request a copy of our privacy practices. Our privacy practices are posted on our website at Burlsonhealthwellness.com.

Medical Records All requests for medical records must be in writing. There is a HIPAA compliant records release form on our website. Requests require ten (10) days to process.

There is no charge to send one copy of your medical records to another physician office.

Records sent directly to you will be charged at \$25.00 for the first twenty (20) pages of your medical record and an additional \$0.50/page charge for each additional page.

Updated 5/4/22